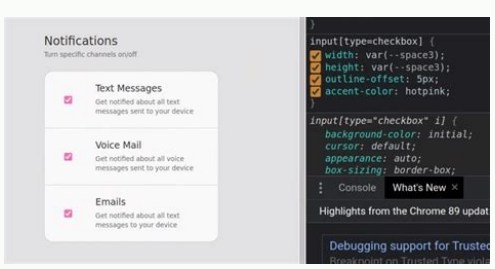




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Stocks: Real-time U.S. stock quotes reflect trades reported through Nasdaq only; comprehensive quotes and volume reflect trading in all markets and are delayed at least 15 minutes. View our latest and previous results announcements, as well as the accompanying media release, earnings calls and presentations. Any copying, republication or redistribution of Lipper content, including by caching, framing or similar means, is expressly prohibited without the prior written consent of Lipper. Data may be intentionally delayed pursuant to supplier requirements. Source: FactSet Markets Diary: Data on U.S. Overview page represent trading in all U.S. markets and updates until 8 p.m. See Closing Diaries table for 4 p.m. closing data. Fundamental company data and analyst estimates provided by FactSet. Source: Kantar Media Change value during the period between open outcry settle and the commencement of the next day's trading is calculated as the difference between the last trade and the prior day's settle. Our focus in FY19 will be on growing our core businesses, continuing to stabilise our construction division, and completing the divestment of non-core businesses Formica and Roof Tile Group. In both New Zealand and Australia we expect activity in the residential sectors to decline slightly, while activity in the non-residential, commercial and infrastructure sectors is likely to increase. The restructuring costs and business divestments were as a result of the implementation of the new Group strategy announced on 21 June 2018. In line with the Company's Dividend Policy to pay dividends in the range of 50-75% of net earnings before significant items, no final dividend was declared in FY18. This compares to a profit of \$94 million in FY17. Operating earnings before significant items, and excluding Building + Interiors (B+I), of \$710 million is within the Company's FY18 earnings guidance (excluding B+I) of \$680-\$720 million. Sources: FactSet, Tullett Prebon Currencies: Currency quotes are updated in real-time. Lipper shall not be liable for any errors or delays in the content, or for any actions taken in reliance thereon. FactSet (a) does not make any express or implied warranties of any kind regarding the data, including, without limitation, any warranty of merchantability or fitness for a particular purpose or use; and (b) shall not be liable for any errors, incompleteness, interruption or delay, action taken in reliance on any data, or for any damages resulting therefrom. Source: FactSet Indexes: Index quotes may be real-time or delayed as per exchange requirements; refer to time stamps for information on any delays. All rights reserved. In Australia this will be most pronounced on the Eastern Seaboard, which is expected to benefit from large state and federal funded projects in rail, road, and pipelines. Significant items for FY18 included a charge of \$168 million, which comprised group restructuring charges (\$91 million) and impairment charges (\$114 million), offset by gains on divestments (\$37 million). Change value during other periods is calculated as the difference between the last trade and the most recent settle. The Distribution, Building Products, Concrete and Steel divisions all grew revenue, however this was offset in a number of businesses by raw material and supply chain cost pressures. In Construction, outside B+I, revenue and earnings growth remained strong in Higgins, while the Infrastructure and South Pacific businesses experienced declines due to the roll-off of a number of major projects. In Australia gross revenue increased, with all businesses achieving positive sales growth on a NZ dollar basis, and performance improvements within Iplex Australia and Tradelink gathering momentum. Despite this, operating earnings before significant items decreased, as the majority of businesses were impacted by increased input costs, particularly in energy and resins. Internationally, a positive performance by Formica in North America and Asia was offset by difficult trading conditions in a number of Roof Tile Group export markets. Fletcher Building CEO Ross Taylor said: "We are pleased to finish the financial year meeting earnings guidance and containing B+I losses within the provisions we announced to the market in February this year. "We have seen volume and revenue growth across a number of our New Zealand and Australian businesses, but these gains have been more than offset by increased costs and our need to invest ahead of plan to meet higher than anticipated market demand. "With a new strategy in place we have started the new financial year with clear priorities and an operating model that will support us to deliver against them. Sources: CoinDesk (Bitcoin), Kraken (all other cryptocurrencies) Calendars and Economy: 'Actual' numbers are added to the table after economic reports are released. Auckland, 22 August 2018: Fletcher Building today announced a net earnings loss of \$190 million for the 12 months ended 30 June 2018. B+I losses have been maintained at the \$660 million announced to the market in February 2018. Revenue for the year was \$9,471 million, up one per cent year-on-year, and driven by a solid sales performance across core businesses in New Zealand and Australia, offset by a reduction in Construction revenues. Cash flow from operations of \$396 million was up \$153 million on the prior year, reflecting improved working capital management, offset partly by continued outflows on the B+I projects. In New Zealand the Residential and Development division performed strongly, growing revenue and earnings and significantly increasing the volume of units sold from 499 in FY17 to 714 in FY18. Sources: FactSet, Dow Jones ETF Movers: Includes ETFs & ETNs with volume of at least 50,000. These announcements are also available on the NZX and ASX websites. Sources: FactSet, Tullett Prebon Commodities & Futures: Futures prices are delayed at least 10 minutes as per exchange requirements. Cryptocurrencies: Cryptocurrency quotes are updated in real-time. Sources: FactSet. Dow Jones Stock Movers: Gainers, decliners and most actives market activity tables are a combination of NYSE, Nasdaq, NYSE American and NYSE Arca listings. Copyright © FactSet Research Systems Inc. The Company expects, subject to satisfactory trading performance, to be in a position to resume dividends in FY19. FY19 earnings guidance will be provided at the 2018 Annual Shareholders Meeting. Learn more about our operational and financial performance. Mutual Funds & ETFs: All of the mutual fund and ETF information contained in this display, with the exception of the current price and price history, was supplied by Lipper, A Refinitiv Company, subject to the following: Copyright © Refinitiv. Source: FactSetData are provided 'as is' for informational purposes only and are not intended for trading purposes. Sources: FactSet, Dow Jones Bonds: Bond quotes are updated in real-time. International stock quotes are delayed as per exchange requirements.

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